

IHSG	6,955
Change (%)	-0.59%
Net Foreign Buy (YTD)	-1.15 T
Support	6960
Resistance	7020

Sectoral	Last	Change %
IDXBASIC.JK	1,255	-0.14%
IDXCYCLIC.JK	892	-0.58%
IDXENERGY.JK	2,114	-1.00%
IDXFINANCE.JK	1,403	-0.50%
IDXHEALTH.JK	1,469	0.31%
IDXNONCYC.JK	739	0.20%
IDXINDUST.JK	1,181	-0.61%
IDXINFRA.JK	905	-1.08%
IDXPROPERT.JK	737	-1.30%
IDXTECHNO.JK	4,457	1.58%
IDXTRANS.JK	1,840	-1.72%

Commodities	Last	Change %
Crude Oil Oct 23	86.6	-0.36%
Brent Crude Oil	89.6	-0.36%
Gold Dec 23	1947.1	0.24%
Copper Dec 23	3.8	0.00%

Indeks	Close	Change %
Dow Jones Industrial Average	34,501	0.17%
S&P 500	4,451	-0.32%
NASDAQ Composite	13,749	-0.89%
FTSE 100	7,442	0.21%
DAX PERFORMANCE-INDEX	15,719	-0.14%
SSE Composite Index	3,122	-1.13%
HANG SENG INDEX	18,202	-1.34%
Nikkei 225	32,546	-1.35%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.27 percent
Inflation Rate MoM	-0.02 percent
Interest Rate	5.75 percent
Balance of Trade	1313 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- GOTO sampaikan aplikasi GoPay diunduh 1 juta orang dalam 50 hari
- SILO anggarkan Rp. 398.8 M untuk akuisisi lahan di Surabaya & Jakarta
- PTRO jalin kemitraan dengan Hyundai untuk solusi pertambangan
- BAPB catatkan laba Rp. 39.48 M atau naik 13.89% yoy di Semester I-2023
- WIRG jajaki kerjasama ekonomi & transportasi digital dengan Filipina

NEWS MARKET

IHSG pada perdagangan kemarin ditutup di posisi 6.954,81 atau melemah 0,59%. Pelemahan ini menjadi kabar buruk setelah IHSG ditutup menguat pada Rabu (6/9/2023). Sebanyak 210 saham menguat, 322 saham melemah, dan 220 bergerak stagnan.

Cadev Indonesia yang terus melandai menjadi US\$137,1 miliar per akhir Agustus 2023. dari US\$ 137,7 miliar pada akhir Juli 2023 bisa kembali menekan rupiah hari ini. Pasalnya, penurunan cadev justru terjadi di tengah pemberlakuan aturan devisa hasil ekspor sumber daya alam (DHE SDA) sejak 1 Agustus.

Indeks Dow Jones menguat 0,17% atau 57,54 poin ke posisi 34.500,73. Sementara itu, indeks Nasdaq ambruk 0,89% atau 123,64 poin ke posisi 13.748,83 dan indeks S&P 500 melemah 0,32% ke posisi 4.451,14.

Ambruknya Wall Street dipicu oleh jatuhnya saham teknologi, terutama Apple, serta masih panasnya data ekonomi AS

Saham Apple jatuh 2,9% selama dua hari beruntun setelah China memperluas larangan penggunaan iPhone kepada pegawai pemerintah. Beijing sudah melarang penggunaan iPhone kepada pegawai pemerintah pusat. Mereka memperluas aturan itu kepada pegawai BUMN serta lembaga negara.

Selain kebijakan China, masih panasnya data ekonomi AS juga membuat Wall Street ambruk. AS kemarin merilis data klaim pengangguran. Jumlah pegawai AS yang mengajukan klaim pengangguran mencapai 216.000 pada pekan yang berakhir 2 September. Kondisi ini membuat pasar berekspektasi jika bank sentral AS The Federal Reserve (The Fed) akan tetap hawkish.

Source: CNBC Indonesia, Divisi Reseach Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
WIRG	133	Buy on Weakness	136	138	130	Consolidation, entry level: 131-133
ICBP	11,200	Buy on Weakness	11,375	11,550	10,875	Bullish Engulfing, entry level: 10900-11200
INKP	9,475	Buy on Weakness	9,625	9,775	9,200	Consolidation, entry level: 9250-9475
BUKA	244	Buy on Weakness	250	254	240	Consolidation, entry level: 242-244
AMRT	2,900	Buy on Weakness	2,945	2,990	2,820	Bullish Engulfing, entry level: 2830-2900

LQ45 PERFORMANCE

Friday, September 8, 2023

CODE	PRICE	Daily (%)	PER
BRPT	1,130	-3.00%	285
ACES	720	-0.69%	17
GGRM	24,050	-0.72%	9
MEDC	1,320	-4.35%	4
MAPI	1,840	-3.16%	14
BRIS	1,640	-1.20%	15
BMRI	5,875	-2.89%	9
ASII	6,400	-1.92%	9
ICBP	11,200	1.36%	16
BBRI	5,450	-2.24%	15
AMRT	2,900	3.20%	37
INKP	9,475	3.27%	5
INTP	10,700	-0.70%	16
BBCA	9,175	0.27%	24
EXCL	2,280	-8.06%	24
AKRA	1,475	-1.34%	12
SMGR	6,875	0.00%	18
UNTR	27,150	-0.91%	5
INDF	6,950	1.09%	7
GOTO	94	3.30%	#N/A
HRUM	1,670	-1.47%	6
BBNI	9,500	-0.78%	9
TLKM	3,760	-0.79%	18
ANTM	1,955	0.51%	12
TOWR	1,040	0.48%	16
BUKA	244	3.39%	#N/A
BBTN	1,240	-0.40%	5
TBIG	2,100	1.94%	32
CPIN	5,025	0.50%	44
INCO	6,000	0.00%	18
MDKA	3,390	-1.74%	#N/A
SIDO	620	0.00%	17
KLBF	1,705	-2.01%	24
PTBA	2,920	-2.34%	4
TPIA	2,030	1.00%	#N/A
ITMG	30,750	-1.13%	2
UNVR	3,630	-0.55%	30
PGAS	1,355	-2.52%	9
INDY	2,070	-2.36%	2
ADRO	2,880	0.35%	3
SCMA	152	0.66%	32
ESSA	645	-3.73%	9
SRTG	1,665	-2.92%	#N/A
ARTO	2,290	5.53%	1,153
EMTK	585	1.74%	16

PRICE	YTD (%)
BRPT	1,130 755 49.67%
ACES	720 496 45.16%
GGRM	24,050 18000 33.61%
MEDC	1,320 1015 30.05%
MAPI	1,840 1445 27.34%
BRIS	1,640 1290 27.13%
BMRI	5,875 4962.5 18.39%
ASII	6,400 5700 12.28%
ICBP	11,200 10000 12.00%
BBRI	5,450 4940 10.32%
AMRT	2,900 2650 9.43%
INKP	9,475 8725 8.60%
INTP	10,700 9900 8.08%
BBCA	9,175 8550 7.31%
EXCL	2,280 2140 6.54%
AKRA	1,475 1400 5.36%
SMGR	6,875 6575 4.56%
UNTR	27,150 26075 4.12%
INDF	6,950 6725 3.35%
GOTO	94 91 3.30%
HRUM	1,670 1620 3.09%
BBNI	9,500 9225 2.98%
TLKM	3,760 3750 0.27%
ANTM	1,955 1985 -1.51%
TOWR	1,040 1100 -5.45%
BUKA	244 262 -6.87%
BBTN	1,240 1350 -8.15%
TBIG	2,100 2300 -8.70%
CPIN	5,025 5650 -11.06%
INCO	6,000 7100 -15.49%
MDKA	3,390 4120 -17.72%
SIDO	620 755 -17.88%
KLBF	1,705 2090 -18.42%
PTBA	2,920 3690 -20.87%
TPIA	2,030 2570 -21.01%
ITMG	30,750 39025 -21.20%
UNVR	3,630 4700 -22.77%
PGAS	1,355 1760 -23.01%
INDY	2,070 2730 -24.18%
ADRO	2,880 3850 -25.19%
SCMA	152 206 -26.21%
ESSA	645 915 -29.51%
SRTG	1,665 2530 -34.19%
ARTO	2,290 3720 -38.44%
EMTK	585 1030 -43.20%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	59%	710	▼	1,225	-8%
ACES	84%	392	▼	795	-9%
GGRM	46%	16,500	▼	30,050	-20%
MEDC	57%	840	▼	1,430	-8%
MAPI	93%	955	▼	2,070	-11%
BRIS	50%	1,095	▼	1,820	-10%
BMRI	35%	4,363	▼	6,150	-4%
ASII	23%	5,200	▼	7,300	-12%
ICBP	33%	8,425	▼	11,925	-6%
BBRI	28%	4,260	▼	5,750	-5%
AMRT	41%	2,060	▼	3,150	-8%
INKP	40%	6,775	▼	10,400	-9%
INTP	19%	9,000	▼	11,850	-10%
BBCA	15%	8,000	▼	9,450	-3%
EXCL	35%	1,695	▼	2,720	-16%
AKRA	27%	1,165	▼	1,670	-12%
SMGR	22%	5,625	▼	8,277	-17%
UNTR	22%	22,200	▼	36,200	-25%
INDF	15%	6,025	▼	7,550	-8%
GOTO	16%	81	▼	294	-68%
HRUM	39%	1,205	▼	2,050	-19%
BBNI	14%	8,350	▼	9,950	-5%
TLKM	5%	3,570	▼	4,640	-19%
ANTM	11%	1,760	▼	2,390	-18%
TOWR	18%	885	▼	1,280	-19%
BUKA	26%	193	▼	320	-24%
BBTN	8%	1,150	▼	1,567	-21%
TBIG	18%	1,780	▼	2,950	-29%
CPIN	16%	4,330	▼	6,275	-20%
INCO	3%	5,800	▼	7,750	-23%
MDKA	19%	2,850	▼	4,950	-32%
SIDO	2%	610	▼	915	-32%
KLBF	3%	1,650	▼	2,360	-28%
PTBA	10%	2,660	▼	4,480	-35%
TPIA	2%	1,995	▼	2,650	-23%
ITMG	39%	22,125	▼	45,650	-33%
UNVR	1%	3,600	▼	5,475	-34%
PGAS	5%	1,295	▼	1,995	-32%
INDY	21%	1,705	▼	3,420	-39%
ADRO	43%	2,010	▼	4,250	-32%
SCMA	15%	132	▼	278	-45%
ESSA	34%	480	▼	1,265	-49%
SRTG	10%	1,515	▼	3,030	-45%
ARTO	17%	1,960	▼	8,300	-72%
EMTK	4%	565	▼	1,865	-69%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Friday, September 8, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ISAT	9,750	0.26%	23	ISAT	57.89%	ISAT	85%	5,275	▼	10,050	3%
BRPT	1,130	-3.00%	285	BRPT	49.67%	BRPT	59%	710	▼	1,225	8%
JSMR	4,430	0.45%	12	JSMR	48.66%	JSMR	60%	2,770	▼	4,660	5%
ACES	720	-0.69%	17	ACES	45.16%	ACES	84%	392	▼	795	9%
ASSA	1,095	-1.79%	72	ASSA	41.29%	ASSA	61%	680	▼	1,585	-31%
GGRM	24,050	-0.72%	9	GGRM	33.61%	GGRM	46%	16,500	▼	30,050	-20%
DOID	406	-2.40%	7	DOID	33.55%	DOID	54%	264	▼	460	-12%
BRMS	210	-2.78%	138	BRMS	32.08%	BRMS	84%	114	▼	236	-11%
ELSA	412	-0.96%	7	ELSA	32.05%	ELSA	44%	286	▼	426	3%
MEDC	1,320	-4.35%	4	MEDC	30.05%	MEDC	57%	840	▼	1,430	8%
MAPI	1,840	-3.16%	14	MAPI	27.34%	MAPI	93%	955	▼	2,070	-11%
BRIS	1,640	-1.20%	15	BRIS	27.13%	BRIS	50%	1,095	▼	1,820	-10%
ERAA	478	-1.24%	8	ERAA	21.94%	ERAA	27%	376	▼	580	-18%
BMRI	5,875	-2.89%	9	BMRI	18.39%	BMRI	35%	4,363	▼	6,150	4%
BSDE	1,050	-2.78%	7	BSDE	14.13%	BSDE	19%	880	▼	1,235	-15%
TKIM	7,925	0.96%	4	TKIM	12.41%	TKIM	42%	5,600	▼	8,525	7%
ASII	6,400	-1.92%	9	ASII	12.28%	ASII	23%	5,200	▼	7,300	-12%
CTRA	1,055	-3.21%	12	CTRA	12.23%	CTRA	22%	865	▼	1,195	-12%
ICBP	11,200	1.36%	16	ICBP	12.00%	ICBP	33%	8,425	▼	11,925	6%
BFIN	1,175	0.43%	10	BFIN	11.37%	BFIN	22%	965	▼	1,535	-23%
BBRI	5,450	-2.24%	15	BBRI	10.32%	BBRI	28%	4,260	▼	5,750	5%
AMRT	2,900	3.20%	37	AMRT	9.43%	AMRT	41%	2,060	▼	3,150	8%
INKP	9,475	3.27%	5	INKP	8.60%	INKP	40%	6,775	▼	10,400	9%
INTP	10,700	-0.70%	16	INTP	8.08%	INTP	19%	9,000	▼	11,850	-10%
BBCA	9,175	0.27%	24	BBCA	7.31%	BBCA	15%	8,000	▼	9,450	3%
EXCL	2,280	-8.06%	24	EXCL	6.54%	EXCL	35%	1,695	▼	2,720	-16%
AKRA	1,475	-1.34%	12	AKRA	5.36%	AKRA	27%	1,165	▼	1,670	-12%
BMTR	292	-2.01%	4	BMTR	5.04%	BMTR	11%	262	▼	388	-25%
SMGR	6,875	0.00%	18	SMGR	4.56%	SMGR	22%	5,625	▼	8,277	-17%
UNTR	27,150	-0.91%	5	UNTR	4.12%	UNTR	22%	22,200	▼	36,200	-25%
INDF	6,950	1.09%	7	INDF	3.35%	INDF	15%	6,025	▼	7,550	8%
GOTO	94	3.30%	#N/A	GOTO	3.30%	GOTO	16%	81	▼	294	-68%
HRUM	1,670	-1.47%	6	HRUM	3.09%	HRUM	39%	1,205	▼	2,050	-19%
BBNI	9,500	-0.78%	9	BBNI	2.98%	BBNI	14%	8,350	▼	9,950	5%
HMSP	865	0.00%	14	HMSP	2.98%	HMSP	11%	780	▼	1,235	-30%
SMRA	610	-3.94%	13	SMRA	0.83%	SMRA	22%	498	▼	740	-18%
TLKM	3,760	-0.79%	18	TLKM	0.27%	TLKM	5%	3,570	▼	4,640	-19%
ANTM	1,955	0.51%	12	ANTM	-1.51%	ANTM	11%	1,760	▼	2,390	-18%
MYOR	2,430	-1.22%	22	MYOR	-2.80%	MYOR	41%	1,720	▼	2,900	-16%
PWON	442	-1.34%	11	PWON	-3.07%	PWON	7%	414	▼	530	-17%
TOWR	1,040	0.48%	16	TOWR	-5.45%	TOWR	18%	885	▼	1,280	-19%
JPFA	1,220	-2.01%	36	JPFA	-5.79%	JPFA	20%	1,015	▼	1,525	-20%
AVIA	590	-0.84%	26	AVIA	-6.35%	AVIA	4%	565	▼	875	-33%
BUKA	244	3.39%	#N/A	BUKA	-6.87%	BUKA	26%	193	▼	320	-24%
MTEL	745	-1.97%	33	MTEL	-6.88%	MTEL	20%	620	▼	800	7%
HEAL	1,440	2.49%	62	HEAL	-7.10%	HEAL	14%	1,265	▼	1,800	-20%
MPMX	1,040	0.48%	7	MPMX	-7.14%	MPMX	9%	955	▼	1,360	-24%
ENRG	272	-2.16%	7	ENRG	-7.48%	ENRG	41%	193	▼	404	-33%
SMDR	356	-0.56%	2	SMDR	-7.77%	SMDR	3%	344	▼	538	-34%
BBTN	1,240	-0.40%	5	BBTN	-8.15%	BBTN	8%	1,150	▼	1,567	-21%
TBIG	2,100	1.94%	32	TBIG	-8.70%	TBIG	18%	1,780	▼	2,950	-29%
PTPP	645	1.57%	14	PTPP	-9.79%	PTPP	30%	498	▼	1,075	-40%

MIKA	2,870	0.70%	43	MIKA	2,870	-10.03%	MIKA	2,870	16%	2,480	▼	3,400	-16%
OMED	190	-2.06%	19	OMED	190	-10.38%	OMED	190	28%	149	▼	280	-32%
CPIN	5,025	0.50%	44	CPIN	5,025	-11.06%	CPIN	5,025	16%	4,330	▼	6,275	-20%
JKON	103	0.00%	9	JKON	103	-13.45%	JKON	103	10%	94	▼	242	-57%
PNBN	1,330	0.38%	10	PNBN	1,330	-13.64%	PNBN	1,330	29%	1,030	▼	2,790	-52%
INCO	6,000	0.00%	18	INCO	6,000	-15.49%	INCO	6,000	3%	5,800	▼	7,750	-23%
RMKE	785	-5.42%	4	RMKE	785	-16.49%	RMKE	785	12%	700	▼	1,215	-35%
PNLF	296	-1.99%	5	PNLF	296	-17.32%	PNLF	296	17%	254	▼	775	-62%
ADMR	1,395	2.20%	13	ADMR	1,395	-17.70%	ADMR	1,395	89%	740	▼	2,050	-32%
MDKA	3,390	-1.74%	#N/A	MDKA	3,390	-17.72%	MDKA	3,390	19%	2,850	▼	4,950	-32%
SIDO	620	0.00%	17	SIDO	620	-17.88%	SIDO	620	2%	610	▼	915	-32%
KLBF	1,705	-2.01%	24	KLBF	1,705	-18.42%	KLBF	1,705	3%	1,650	▼	2,360	-28%
PTBA	2,920	-2.34%	4	PTBA	2,920	-20.87%	PTBA	2,920	10%	2,660	▼	4,480	-35%
TPIA	2,030	1.00%	#N/A	TPIA	2,030	-21.01%	TPIA	2,030	2%	1,995	▼	2,650	-23%
ITMG	30,750	-1.13%	2	ITMG	30,750	-21.20%	ITMG	30,750	39%	22,125	▼	45,650	-33%
UNVR	3,630	-0.55%	30	UNVR	3,630	-22.77%	UNVR	3,630	1%	3,600	▼	5,475	-34%
PGAS	1,355	-2.52%	9	PGAS	1,355	-23.01%	PGAS	1,355	5%	1,295	▼	1,995	-32%
INDY	2,070	-2.36%	2	INDY	2,070	-24.18%	INDY	2,070	21%	1,705	▼	3,420	-39%
TINS	885	1.14%	#N/A	TINS	885	-24.36%	TINS	885	2%	870	▼	1,565	-43%
ADRO	2,880	0.35%	3	ADRO	2,880	-25.19%	ADRO	2,880	43%	2,010	▼	4,250	-32%
SCMA	152	0.66%	32	SCMA	152	-26.21%	SCMA	152	15%	132	▼	278	-45%
BTPS	1,975	-2.23%	9	BTPS	1,975	-29.21%	BTPS	1,975	6%	1,855	▼	3,380	-42%
ESSA	645	-3.73%	9	ESSA	645	-29.51%	ESSA	645	34%	480	▼	1,265	-49%
MNCN	510	-1.92%	4	MNCN	510	-31.08%	MNCN	510	1%	505	▼	910	-44%
SRTG	1,665	-2.92%	#N/A	SRTG	1,665	-34.19%	SRTG	1,665	10%	1,515	▼	3,030	-45%
ARTO	2,290	5.53%	1,153	ARTO	2,290	-38.44%	ARTO	2,290	17%	1,960	▼	8,300	-72%
EMTK	585	1.74%	16	EMTK	585	-43.20%	EMTK	585	4%	565	▼	1,865	-69%
WIKA	404	-0.98%	#N/A	WIKA	404	-49.50%	WIKA	404	13%	358	▼	1,135	-64%

52W Low : Harga terendah selama 52 Minggu terakhir

52W High : Harga tertinggi selama 52 Minggu terakhir

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

PER : PER saat ini dibawah 10 kali

besar serta didukung oleh fundamental perusahaan yang baik.

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

RUPS

VICO (LB)

NAYZ (LB)

INPS (LB)

IPO

BOOK BUILDING

STRK Rp. 100 - Rp. 119

KOCI Rp. 120 - Rp. 160

ECONOMIC CALENDAR



Monday September 04 2023				Actual	Previous	Consensus	Forecast
6:45 PM	CN	Caixin Services PMI AUG	51.8	54.1	53.6	54	
6:45 PM	CN	Caixin Composite PMI AUG	51.7	51.9		51.9	
Tuesday September 05 2023				Actual	Previous	Consensus	Forecast
2:30 AM	US	LMI Logistics Managers Index Current AUG	51.2	45.4			
7:00 AM	US	Factory Orders MoM JUL	-2.10%	2.30%	-2.50%	-2%	
7:00 AM	US	Factory Orders ex Transportation JUL	0.80%	0.3%		0.10%	
8:30 AM	US	3-Month Bill Auction	5.32%	5.34%			
8:30 AM	US	6-Month Bill Auction	5.30%	5.35%			
10:00 AM	US	52-Week Bill Auction	5.12%	5.06%			
Wednesday September 06 2023				Actual	Previous	Consensus	Forecast
3:00 AM	US	Total Vehicle Sales AUG	15.04M	15.75M			
4:00 AM	US	MBA 30-Year Mortgage Rate SEP/01	7.21%	7.31%			
4:00 AM	US	MBA Purchase Index SEP/01	141.9	144.9			
4:00 AM	US	MBA Mortgage Refinance Index SEP/01	388.1	407.1			
4:00 AM	US	MBA Mortgage Applications SEP/01	-2.90%	2.30%			
4:00 AM	US	MBA Mortgage Market Index SEP/01	183.6	189			
5:30 AM	US	Exports JUL	\$251.66B	\$247.7B		\$250.0B	
5:30 AM	US	Imports JUL	\$316.7B	\$311.5B		\$318.1B	
5:30 AM	US	Balance of Trade JUL	-\$65B	-\$63.7B	-\$68B	-\$68.1B	
5:30 AM	US	Fed Collins Speech					
5:55 AM	US	Redbook YoY SEP/02	4.10%	4.20%			
6:45 AM	US	S&P Global Services PMI Final AUG	50.5	52.3	51	51	
6:45 AM	US	S&P Global Composite PMI Final AUG	50.2	52	50.4	50.4	
7:00 AM	US	ISM Services PMI AUG	54.5	52.7	52.5	52.4	
7:00 AM	US	ISM Services Employment AUG	54.7	50.7		50.5	
7:00 AM	US	IBD/TIPP Economic Optimism SEP	43.2	40.3	41.1	42	
7:00 AM	US	ISM Services Business Activity AUG	57.3	57.1		56.8	
7:00 AM	US	ISM Services Prices AUG	58.9	56.8		56.4	
7:00 AM	US	ISM Services New Orders AUG	57.5	55		54	
8:30 AM	US	17-Week Bill Auction	5%	5.33%			
11:00 AM	US	Fed Beige Book					
12:00 PM	US	Fed Logan Speech					
1:30 PM	US	API Crude Oil Stock Change SEP/01	-5.521M	-11.486M	-1.429M		
8:00 PM	CN	Balance of Trade AUG	\$68.36B	\$80.6B	\$73.9B	\$81B	
8:00 PM	CN	Exports YoY AUG	-8.80%	-14.50%	-9.20%	-10%	
8:00 PM	CN	Imports YoY AUG	-7.30%	-12.40%	-9%	-11%	
8:00 PM	ID	Foreign Exchange Reserves AUG	\$137.1B	\$137.7B		\$134.0B	
Thursday September 07 2023				Actual	Previous	Consensus	Forecast
1:00 AM	CN	Foreign Exchange Reserves AUG	\$3.16T	\$3.204T	\$3.187T	\$3.2T	
5:30 AM	US	Initial Jobless Claims SEP/02	216K	229K	234K	239.0K	
5:30 AM	US	Unit Labour Costs QoQ Final Q2	2.20%	3.30%	1.90%	1.60%	
5:30 AM	US	Nonfarm Productivity QoQ Final Q2	3.50%	-1.20%	3.40%	3.70%	
5:30 AM	US	Jobless Claims 4-week Average SEP/02	229.25K	237.75K		234.75K	
5:30 AM	US	Continuing Jobless Claims AUG/26	1679K	1719K	1715K	1692.0K	
7:00 AM	US	Fed Harker Speech					
7:30 AM	US	NY Fed Treasury Purchases 22.5 to 30 yrs			\$55 million		
7:30 AM	US	EIA Natural Gas Stocks Change SEP/01	33Bcf	32Bcf	43Bcf		
8:00 AM	US	EIA Crude Oil Stocks Change SEP/01	-6.307M	-10.584M	-2.064M		
8:00 AM	US	EIA Gasoline Stocks Change SEP/01	-2.666M	-0.214M	-0.95M		
8:00 AM	US	EIA Heating Oil Stocks Change SEP/01	-0.048M	0.17M			
8:00 AM	US	EIA Refinery Crude Runs Change SEP/01	0.02M	-0.173M			
8:00 AM	US	EIA Distillate Stocks Change SEP/01	0.679M	1.235M	0.239M		
8:00 AM	US	EIA Gasoline Production Change SEP/01	-0.217M	0.29M			
8:00 AM	US	EIA Cushing Crude Oil Stocks Change SEP/01	-1.75M	-1.504M			
8:00 AM	US	EIA Distillate Fuel Production Change SEP/01	-0.006M	-0.043M			
8:00 AM	US	EIA Crude Oil Imports Change SEP/01	-0.251M	-0.586M			

8:30 AM	US	<u>8-Week Bill Auction</u>	<u>5.29%</u>	<u>5.29%</u>		
8:30 AM	US	<u>4-Week Bill Auction</u>	<u>5.28%</u>	<u>5.28%</u>		
9:00 AM	US	<u>15-Year Mortgage Rate SEP/06</u>	<u>6.52%</u>	<u>6.55%</u>		
9:00 AM	US	<u>30-Year Mortgage Rate SEP/06</u>	<u>7.12%</u>	<u>7.18%</u>		
12:30 PM	US	<u>Fed Williams Speech</u>				
12:45 PM	US	<u>Fed Bostic Speech</u>				
1:55 PM	US	<u>Fed Bowman Speech</u>				
8:00 PM	ID	<u>Consumer Confidence AUG</u>		<u>123.5</u>		<u>121</u>
10:00 PM	US	<u>Fed Barr Speech</u>				
Friday September 08 2023			Actual	Previous	Consensus	Forecast
7:00 AM	US	<u>Wholesale Inventories MoM JUL</u>		<u>-0.70%</u>	<u>-0.10%</u>	<u>-0.10%</u>
9:00 AM	US	<u>Financial Accounts of the United States</u>				
10:00 AM	US	<u>Baker Hughes Total Rig Count SEP/08</u>		<u>631</u>		
10:00 AM	US	<u>Baker Hughes Oil Rig Count SEP/08</u>		<u>512</u>		
12:00 PM	US	<u>Consumer Credit Change JUL</u>		<u>\$17.85B</u>	<u>\$16B</u>	<u>\$19.1B</u>
6:30 PM	CN	<u>Inflation Rate YoY AUG</u>		<u>-0.30%</u>	<u>0.10%</u>	<u>0.10%</u>
6:30 PM	CN	<u>Inflation Rate MoM AUG</u>		<u>0.20%</u>	<u>0%</u>	<u>0.30%</u>
6:30 PM	CN	<u>PPI YoY AUG</u>		<u>-4.40%</u>	<u>-3%</u>	<u>-3.00%</u>
	US	<u>Used Car Prices MoM AUG</u>		<u>-1.60%</u>		
	US	<u>Used Car Prices YoY AUG</u>		<u>-11.60%</u>		
Monday September 11 2023			Actual	Previous	Consensus	Forecast
8:00 AM	US	<u>Consumer Inflation Expectations AUG</u>		<u>3.50%</u>		<u>3.40%</u>
8:30 AM	US	<u>3-Month Bill Auction</u>		<u>5.32%</u>		
8:30 AM	US	<u>6-Month Bill Auction</u>		<u>5.30%</u>		
10:00 AM	US	<u>3-Year Note Auction</u>		<u>4.40%</u>		
	CN	<u>Vehicle Sales YoY AUG</u>		<u>-1.40%</u>		<u>-2.00%</u>
	CN	<u>New Yuan Loans AUG</u>		<u>CNY345.9B</u>	<u>CNY1150B</u>	<u>CNY1050.0B</u>
	CN	<u>Outstanding Loan Growth YoY AUG</u>		<u>11.10%</u>	<u>11.10%</u>	<u>11.10%</u>
	CN	<u>Total Social Financing AUG</u>		<u>CNY528.2B</u>	<u>CNY2460B</u>	<u>CNY1190.0B</u>
	CN	<u>M2 Money Supply YoY AUG</u>		<u>10.70%</u>	<u>10.70%</u>	<u>10.80%</u>
	ID	<u>Motorbike Sales YoY AUG</u>		<u>45.60%</u>		

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